

Exhibit

24A



ASET International Services LLC / A MANPOWER Company
6400 Arlington Boulevard Third Floor, Falls Church, Virginia 22042 Tel. (703) 245 9400 Fax (703) 245 9401. www.asetquality.com

CERTIFICATE OF TRANSLATION

I, Angie Del Cuadro, certify that I am competent to translate this document, and that the translation is true and accurate, to the best of my abilities. All archival seals, stamps, and certifications have been translated here.

English Title: Grupo Sofona

Spanish Title: Grupo Sofona

I certify under penalty of perjury, pursuant to 28 U.S.C. 1746, that the attached translation is true and correct.

Executed this 2nd day

of September 2011.


Signature

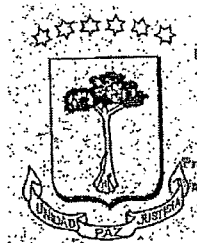
REPUBLIC OF EQUATORIAL GUINEA

MINISTRY OF ECONOMY
AND THE TREASURY

[EMBLEM]

TAX AND REVENUE
GENERAL DIRECTORATE

[Handwritten] Mercantile Registry
OF THE
REPUBLIC OF EQUATORIAL
GUINEA
(Continental Region)



RIGHTS IN REM

Submitted this 24th of April, 2002
Given the number 175 [Illegible]

Submitted at 11:00 hours
Of this 24th day of April, 2002
Entry Number 111.- Page 547
Daily Log 1.- of Submissions

UNITY, PEACE AND JUSTICE

FISCAL YEAR XXXXX_2001

STATISTICAL AND FISCAL STATEMENT

[SEAL: REPUBLIC OF EQUATORIAL GUINEA]

[Handwritten] 05/24/02

NAME: GRUPO SOFONA.....

ADDRESS Z. 1. BOME PUERTO BATA

.....

This document is registered on page
No. [Illegible] of [Illegible] with
Registration No. [Illegible]
This ... day of 19 ...
THE MERCANTILE REGISTRAR

Company Seal



Stamp: SOCIEDAD FORESTAL NACIONAL (SUFONA) BATA L.]

STATEMENT RECEIVED ON

.....

(To be filled out by tax services)

REPUBLIC OF EQUATORIAL GUINEA
MERCANTILE REGISTRY
Continental Region

1.P BOKO

RNB 009739

S 192-0019

FISCAL AND STATISTICAL STATEMENT
Period from 01 - 01 - 2001 to 12 - 31 - 2001

Company designation (Given Name and Surnames or Company Name)	GRUPO SOFONA.....
	Address.....BOME - BATA.....
	Phone.....83916.....
Registration Number	

[Stamp: SOCIEDAD FORESTAL NACIONAL (SOFONA) - BATA L-]

FISCAL AND LEGAL REGIME	
Legal RegimeSociedad Anónima [incorporated company].....
Special Regime
Fiscal Regime
Individual Companies	<div style="display: flex; align-items: center;"> <div style="font-size: 3em; margin-right: 10px;">}</div> <div> Benefit Category Nationality of the Head of the Company </div> </div>

THE COMPANY'S ACTIVITIES		Percentage of Total Activities
Main activity at open and close of the fiscal year	▶FORESTRY.....	100%
Secondary Activity at open and close of the fiscal year	▶	%
Activities Newly Created during the fiscal year	▶	%
Activities Ceased during the fiscal year	▶	%
If the Company has Stopped its Activity During the fiscal year: Reason for stopping.		

RNB 009740

S 192-0020

STAFF at fiscal year end		Guinean	Other African	Other
PERMANENT STAFF	Labor			
	Administrative and commercial			
	Management			
Temporary staff during the fiscal year (in days of work)				

[illegible]

BRANCHES OF COMPANIES HEADQUARTERED ABROAD	
Name of Parent Company	
Address Abroad	

S 192-0021

FISCAL YEAR.....2001.....
 Individual or Company NameGRUPO SOFONA

20					
	ACCOUNT 80: DETERMINATION OF GROSS MARGIN				
	Stock Sold (acquisition cost)	01	3 382 200 000		3 382 200 000
	Outstanding Balance of 80: GROSS MARGIN	02			
	COLUMN 1: Total LINES 1 and 2	03	3 382 200 000		
	ACCOUNT 81: VALUE ADDED DETERMINATION				
	Gross Margin (carry Outstanding Balance of 80C 1-B)	04	3 382 200 000		
61	Materials and Supplies Used	05	1 330 095 244		1 330 095 244
62	Transportation Used	06	3 364 245 256		3 364 245 256
63	Other Services used	07	2 582 307 130		2 582 307 130
	Outstanding Balance of 81: Added value	08	10 822 573 758		
	Column 1: TOTAL lines 4 through 8	09	21 481 421 388		
	ACCOUNT 82: OPERATIONAL EARNINGS DETERM.				
	Value Added (carry Outstanding balance of 81 Box 1B)	10			
64	Miscellaneous Expenses and Losses	11	2,333,073,558		2,333,073,558
65	Personnel Expenses	12	1,204,740,151		1,204,740,151
66	Tax and Duties	13	3,760,075,380		3,760,075,380
67	Interest	14	299,513,928		299,513,928
68	Allocation to Debt Payments and Provisions	15	1,246,493,019		1,246,493,019
	Outstanding Balance of 82: Operational Earnings	16	2,078,677,722		
	Column 1: TOTAL lines 10 through 16	17	10,822,573,758		
	Outstanding balance of 082: Non-operational gain	18			
	Column 2: TOTAL lines 1 through 18	19			19,402,743,666
	COLUMN 3: EXPENSES AND LOSSES: TOTAL LINES 1 through 15			20	
	ACCOUNT 84: DETERMINATION OF EARNINGS DUE TO DISPOSAL OF FIXED ASSETS				
	Acquisition Value of Assets Assigned			21	554,624,282
	Transferred Expenses Related to Assignment			22	
	Outstanding Balances of 84: section surplus values			23	167,303,142
	Column 3: TOTAL of lines 21 to 23			24	721,927,424
	ACCOUNT 85: DETERMINATION OF NET EARNINGS BEFORE TAX ON EARNINGS				
	Operating Deficit (carry outstanding balance of 82: Box 1-B column 1, line 16)			25	
	Non-Operational losses (carry outstanding balance of 082: Box 1-B column 2, line 18)			26	
	Losses on Assignments (carry outstanding balances of 84: Box 1-B column 3, line 23)			27	
	Commitment to Reinvest Surplus Amounts			28	
	Outstanding Balance of 85: Net Result Before Taxes			29	2,245,980,864
	Column 3: TOTAL lines 25 through 29			30	2,245,980,864
	ACCOUNT 86: DETERMINATION OF TAX ON EARNINGS				
	Tax on Earnings for the Fiscal Year			31	561,495,216
	Back Taxes on Previous Periods			32	
	Column 3: TOTAL lines 31 through 32			33	561,495,216
	ACCOUNT 870: DETERMINATION OF THE NET EARNINGS FOR THE FISCAL YEAR TO BE ASSIGNED				
	Net earnings before taxes (carry outstanding balance of 85)			34	
	Tax on earnings (carry outstanding balance of 86)			35	561,495,216
	Outstanding balance from 870: Net positive earnings to be assigned			36	1,684,485,648
	Column 3: TOTAL lines 34 through 36			37	2,245,980,864

RNB 009742

S 192-0022

FISCAL YEAR.....2001

Individual or Company NameGRUPO SOFONA

KEY OPERATIONAL BALANCES (CREDITS)					
N° POG	TITLES	Lines	OPERATIONAL 1	NON- OPERATIONAL 2	TOTAL 3 = 1 + 2
	ACCOUNT 80: DETERMINATION OF GROSS MARGIN		- 0 -		
70	Merchandise Sold	01	3,382,200,000		
	Outstanding Balance of 80: GROSS MARGIN	02	3,382,200,000		
	Column 1: TOTAL lines 1 and 2	03			
	ACCOUNT 81: VALUE ADDED DETERMINATION				
	Gross Margin (carry outstanding balances of 80 Box 1A)	04			
71	Production sold	05	19,731,146,388		19,731,146,388
72	Inventoried or Non-Inventoried Production	06	1,750,275,000		1,750,275,000
73	Work Performed by the Company for itself	07			
073	Expenses to be fixed or transferred	08			
	Outstanding Balance of 81: VALUE ADDED	09			
	Column 1: TOTAL lines 4 through 9	10	21,481,421,388		
	ACCOUNT 82: OPERATIONAL EARNINGS DETERMINATION				
	Added Value (carry Outstanding balance of 81 Box 1A)	11	10,822,573,758		
74	Other Income and Earnings	12			
76	Subsidies Received	13			
77	Interest and Dividends Received	14			
78	Returns of debt payments and provisions	15			
	Outstanding Balance of 82: OPERATIONAL DEFICIT	16			
	Column 1: TOTAL lines 11 through 16	17	10,822,573,758		
	Outstanding balance of 082: Losses other than operational	18			
	Column 1: TOTAL lines 1 through 18	19			
	COLUMN 3: INCOME AND EARNINGS: TOTAL LINES 1 THROUGH 15				20 21,481,421,388
	ACCOUNT 84: DETERMINATION OF EARNINGS DUE TO ASSIGNMENT OF FIXED ASSETS				
	Amortizations Related to Assigned Assets				21 431,927,424
	Assignment Price				22 290,000,000
	Outstanding Balance of 84: ASSIGNMENT LOSSES				23
	Column 3: TOTAL Lines 21 through 23				24 721,927,424
	ACCOUNT 85: DETERMINATION OF PRE-TAX NET EARNINGS				
	Operational profit (carry outstanding balance of 82: Box 1-B column 1, line 16)				25 2,078,677,722
	Non-Operational profit (carry outstanding balance of 082: Box 1-B column 2, line 18)				26
	Losses on Assignments (carry outstanding balances of 84: Box 1-B column 3, line 23)				27 167,303,142
	Reintegration of Reinvested Assignment Surpluses				28
	Outstanding Balance of 85: PRE-TAX NET EARNINGS				29 2,245,980,864
	Column 3: TOTAL lines 25 through 29				30 2,245,980,864
	ACCOUNT 86: DETERMINATION OF TAX ON EARNINGS				
	Excess on Pre-Paid Taxes				31 561,495,216
	Outstanding Balance from 86: Taxes on earnings				32
	Column 3: TOTAL lines 31 through 32				33 561,495,216
	ACCOUNT 870: DETERMINATION OF NET EARNINGS FOR THE FISCAL YEAR TO BE ASSIGNED				
	Pre-tax Net Earnings (carry Outstanding Balances of 85)				34 2,245,980,864
	Outstanding Balance from 870: Net Positive Earnings to Be Assigned				35
	Column 3: TOTAL lines 34 and 35				36 2,245,980,864

RNB 009743

S 192-0023

Fiscal Year.....2001

Individual or Company NameGRUPO SOFONA

TABLE OF TRANSFER TO BALANCES OF CAPITAL ACCOUNTS (EMPLOYMENT)										
No of POG		TITLES	Lines	Account Balances as of Fiscal Year Open 1	CAPITAL FLOWS DURING THE FISCAL YEAR					Account Balances as of the Fiscal Year Close 6
					Externals Flows		Internal Flows		Mergers – Partial Assignments of Assets Reevaluation 5	
					Increases 2	Decreases 3	Acc. to Acc. Transfer 4			
PHYSICAL FLOWS	20	Fixed Expenses	01	57,313,991						57,313,991
	20	Intangible Assets	02							
	21	Land	03							
	22	Other Tangible Fixed Assets	04	11,140,886,553	199,692,742	820,797,049		-	621,104,307	
	23	Other Current Tangible Fixed Assets	05							10,519,782,246
	30	Merchandise	06							
	31/32	Materials and Supplies	07	1,013,277,818				-	493,239,960	520,037,858
	33	Commercial Packaging	08			1,493,239,960				
	34	Semi-finished Products	09							
	35	Finished Products	10	3,382,200,000		1,631,925,000		-	1,631,925,000	1,750,275,000
	36/37	On-going Products and Work	11							
	38	Stock In Transit or under Construction	12							
FINANCIAL FLOWS	24	Advances and payments to Fixed Account	13							
	25	Long-Term and Medium-Term Loans - Credits	14							
	26	Securities (excluding short-term securities)	15							
	40	Suppliers, Advances and Payments to Account	16	19,472,551	13,909,741			+	13,909,741	33,382,292
	41	Clients	17	4,679,438,273	417,799,037				477,799,037	5,157,237,310
	43	African and International States and Organizations	18	1,073,804,147	607,246,190			-	607,264,190	1,681,068,337
	44	Shareholders	19							
	45	Interrelated Corporations	20	817,690,578		236,843,765		-	236,843,765	580,846,813
	42/46	Other Debtors (Personal and Miscellaneous)	21	130,207,392	30,836,993			+	30,836,993	161,044,385
	51	Loans of less than one year	22							
	52	Short-Term Securities	23							
	54	Notes and Warrants Receivable	24							
	55	Checks and Coupons Receivable	25							
	56	Banks	26							
	57	Cash	27	10,236,344	17,716,256			+	17,716,256	27,958,600
	58	Bundle Depository Account	28	3,340,750	10,568,991			+	10,568,991	13,909,741
	48	Regulatory Expenses Account, Accounted in Advance	29							
	48	Regulatory Income Receivable Account	30							
		Column 1 through 6 TOTAL lines 1 through 230	31	22,327,868,397	1,357,787,950	3,182,805,774		-	825,017,824	20,502,8590,573

Write the plus and minus
signs in left columns
exclusively provided to
this end

RNB 009744

S 192-0024

Fiscal Year2001

Individual or Company NameGRUPO SOFONA

TABLE OF TRANSFER TO BALANCES OF CAPITAL ACCOUNTS (RESOURCES)											
No of POG		TITLES	Lines	Account Balances as of Fiscal Year Open 1	CAPITAL FLOWS DURING THE FISCAL YEAR					Accounts Balances of as of Fiscal Year Close 6	
					External Flows		Internal Flows		Mergers – Partial Assignment of Assets Reevaluation 5		
					Decreases 2	Increases 3					
OPERATIONAL RESOURCES	870	Net Earnings of the Fiscal Year to Be Assigned	01			184,485,648			+	184,485,648	184,485,648
	875	Net Earnings Assigned from previous fiscal year	02	-236,005,058				+	236,005,058	+	236,005,058
	88	Amortization of Intangible Expenses and Assets	03								
	88	Amortization of Fixed Assets	04	8,904,408,812	671,406,733	1,246,493,019			+	575,086,286	9,479,495,098
	88	Provisions for Debits and Losses	05								
	88	Provisions for Depreciation	06								
	88	Statutory Provisions	07								
	88	Assignment Surpluses	08								
MID TERM RESOURCES	10	Employee Stock	09	5,000,000							5,000,000
	10	Issuance Premiums	10								
	11	Statutory Reserves	11								
	11	Free Reserves	12								
	12	Carried Over to New Account	13	- 1,948,083,850				236,005,058		236,005,058	-2,184,088,908
	13	Reevaluation Surpluses	14								
	14	Equipment Subsidies	15								
	15	Obligations and Bonds	16								
	16	Other Long-Term Loans and Debts	17								
	17	Frozen Accounts of International Corporations	18								
SHORT TERM RESOURCES	40	Suppliers	19								
	41	Clients, Advances and Payments to Account	20	1,119,271,241	771,233,105				-	771,233,105	348,038,136
	43	African and International States and Organizations	21			61,495,215			+	61,495,216	61,495,216
	44	Shareholders	22								
	45	International Corporations	23	12,121,028,901					-	2,285,490,968	9,835,537,933
	42/46	Other Creditors (personal and miscellaneous creditors)	24	20,016,090					-	7,850,252	12,165,838
	50	Loans for less than one year	25								
	53	Banks - received advances of less than one year	26								
	56	Bills and Warranties Payable	27	2,342,232,261		418,498,351			+	418,489,351	2,760,721,612
	47	Regulatory Income Account, accounted in advance	28								
	47	Regulatory Expense Payable Account	29								
		Column 1 through 6 TOTAL lines 1 through 29	30	22,327,868,397	3,735,981,058	1,910,963,234			-	1,825,017,824	20,502,850,573

Write the plus and minus
signs in left columns
exclusively provided to
this end

RNB 009745

Fiscal Year2001.....
 Individual or Company NameGRUPO SOFONA.....

ASSET BALANCE SHEET (FINANCIAL SITUATION)					
Nº POG	TITLES	Lines	Gross Amount 1	Amortization or Provision for Depreciation 2	Net Amount 3 = 1 -2
020	Fixed Expenses	01	57,313,991		
020	Intangible Assets	02			
020	Expenses and Intangible Assets TOTAL Lines 1 and 2	03	57,313,991		
021	Land	04			
022	Other Tangible Fixed Assets	05	10,579,782,246		
023	Other Current Tangible Fixed Assets	06			
	TANGIBLE FIXED ASSETS: TOTAL Lines 4 through 6	07	10,579,782,246	9,479,495,098	1,097,601,139
024	Prepayments and Payments to Current Fixed Expenses Acct.	08			
025	Loans and Other Long- and Medium-Term Credits, of which,	09			
	Portion Due in Less than One Year 10				
026	Securities (excluding Short-Term Securities)	11			
	TOTAL OTHER FIXED ASSETS lines 8, 9 and 11	12			
	TOTAL FIXED ASSETS: TOTALS lines 3, 7 and 12	13	10,577,096,237	9,479,495,098	1,097,601,139
030	Merchandise	14			
031/032	Materials and Supplies	15	520,037,858		520,037,858
033	Commercial Packaging	16			
034	Semi-Finished Products	17			
035	Finished Products	18	1,750,275,000		1,750,275,000
036/037	Ongoing Products and Work	19			
038	Stock In Transit to Be Received	20			
	OPERATING ASSETS: TOTAL lines 14 thru 20	21	2,270,312,858		2,270,312,858
040	Suppliers, Advances and Payment to Accounts	22	33,382,292		33,382,292
041	Customers	23	5,157,237,310		5,157,237,310
043	African and International States and Organizations	24	1,681,068,337		1,681,068,337
044	Shareholders	25			
045	Interrelated Corporations	26	580,846,813		580,846,813
042	Other Receivables (Personnel and Miscellaneous Debtors)	27	161,044,385		161,044,385
046	Expenses Accounted in Advance Regularization Account	28			
048	Income Receivable Regularization Account	29			
051	Long- and Medium-Term Loans and Credits (collectible in less than one year)	30			
052	Short-Term Securities	31			
054	Notes and Warrants Receivable	32			
055	Checks and Coupons Receivable	33			
056	Banks	34			
057	Cash	35	27,952,600		27,952,600
058	Fund Depository Account	36	13,909,741		13,909,741
	TOTAL REAL ASSETS (PLA & DIS	37	7,655,441,478		7,655,441,478
	TOTAL ASSETS: Lines 13, 21 and 37	38	20,502,850,573		20,502,850,573
Amount of Received Commitments		39			11,023,355,475

(X) = Company will chose the presentation

RNB 009746

S 192-0026

8

Fiscal Year2001

Individual or Company NameGRUPO SOFONA

		No. of POG	TITLES				Lines	AMOUNTS
PERMANENT CAPITAL	NET RESULT	010	Personal or Social Capital				01	5,000,000
		010	Issuance Premiums				02	
		011	Statutory Reserves				03	
		011	Free Reserves				04	
		012	Carried over to New Account (+ 6 -)				05	- 2,184,088,908
		013	Reevaluation Surpluses				06	
		NET RESULT (BEFORE FISCAL YEAR RESULT) TOTAL: line 01 to 06)				07	- 2,184,088,908	
		013	Statutory provisions				08	
		013	Assignment Surpluses to be Reinvested				09	
		014	Equipment Subsidies				10	
	Long-Term and Medium-Term Loans and Debts	016	Loans	Gross Amount (a)	Reimbursement Premiums to be Deducted (b)	Net Amount (a) - (b)		
			Obligations				11	
		017	Other Long-Term and Medium-Term Loans and Debts, out of which, the portion to be paid in less than one year (X) ▶ 13				12	
		017	Blocked Accounts of Interrelated Companies or Shareholders				14	
		019	Provisions for Debits and Losses				15	
	OTHER PERMANENT CAPITAL: TOTAL lines 8, 9, 10, 11, 12, 14 and 15				16			
	THIRD PARTY CREDITORS		040	Suppliers				17
Of which, suppliers of fixed assets ▶ 18								
041			Clients - advances and payments to account received				19	348,038,136
043			African and International States and Organizations				20	61,495,216
044			Shareholders				21	
045			Interrelated Companies				22	9,835,537,933
042/046			Other Creditors (Personal and Miscellaneous Creditors)				23	12,165,838
047			Regularization Accounts - Income Accounted for in Advance				24	
047			Regularization Accounts - expenses payable				25	
050			Long-Term and Medium-Term Debts (portion to be paid in less than one year) (X)				26	
053			Notes and Warrants Payable				27	
056			Banks: Advances received, for less than one year				28	2,760,721,612
SHORT-TERM DEBTS. TOTAL Lines 17 and lines 19 through 28				29	13,017,958,735			
Financial Balances Creditors	NET POSITIVE EARNINGS FOR FISCAL YEAR TO BE ASSIGNED				30	184,485,648		
	NET NEGATIVE EARNINGS FOR FISCAL YEAR TO BE ASSIGNED				31			
RESULT	0875						32	11,023,355,475
TOTAL LIABILITIES: Lines 7, 16, 29 + line 30 - line 31								
AMOUNT OF OBLIGATIONS ENTERED INTO		Discounted and not Matured Notes				33		
		Other Obligations Entered Into				34		

RNB 009747

S 192-0027

Fiscal Year.....2001

Individual or Company NameGRUPO SOFONA

COMPANY STRUCTURE: BREADOWN BY DIVISIONS							
TITLES		Lines	Establishment N° _	Establishment N° _	Establishment N° _	Establishment N° _	Establishment N° _
Establishment Name		01	SOFONA	SOFONA	SOFONA	SOFONA	SOFONA
		02	BATA	ACONIBE	ACURENAM-KOGO	PROFOSA	ANISOK EXFOSA
City		03					
P. O. Box		04					
Registration N°		05					
Date of Creation		06					
Main Activity		07					
		08	FORESTRY	FORESTRY	FORESTRY	FORESTRY	FORESTRY
PERMANENT PERSONNEL PAYROLL	<u>GUINEAN PERSONNEL</u>						
	Laborers	09					
	Office Staff	10					
	Management	11					
	TOTALS: lines 9 to 11	12					
	<u>OTHER PERSONNEL</u>						
	Laborers	13					
	Office Staff	14					
	Management	15					
	TOTALS: lines 13 to 15	16					
TEMPORARY Staff (days worked)		17					
Investments made by the Establishment		18					
Business Volume		19					
		20					
		21					
		22					

RNB 009748

S 192-0028

THE FIXED ASSETS
(Acquisition Value on Balance Sheet)

Fiscal Year.....2001

Individual or Company NameGRUPO SOFONA

Name & No.	TYPE OF FIXED ASSETS	Line	AMOUNT AT FISCAL YEAR OPEN	VARIATIONS		ACCOUNT TO ACCOUNT TRANSFER	AMOUNT AT FISCAL YEAR CLOSE
				POSITIVE	NEGATIVE		
	Fixed Expenses	01	57,313,991				57,313,991
	Intangible Assets.....	02					
	Land.....	03					
	OTHER TANGIBLE FIXED ASSETS:						
	1. Non-Residential Real Property	04					
	2. Residential Real Property	05					
	3. Other Buildings	06					
	4. Improvement to Lands and Plantations	07					
	5. Transportation Equipment:	08					
	+ Rolling	09					
	+ Maritime and River.....	10					
	+ Air	11					
	6. Machines and Other Equipment:	12					
	7. Animal Fixed Assets.....	13	11,140,886,553	199,692,742	820,797,049		10,519,782,246
	SUBTOTAL Other Tangible Fixed Assets...						
	Current Fixed Assets.....	14					
		15					
	TOTAL (Lines 01, 02, 02, 13, 14, and 15).....	16					
	Advances and payments to fixed asset debit account	17					
		18					
	TOTAL (Lines 16, 17, and 18).....	19	11,198,200,544	199,692,742	820,797,049		10,577,096,237

RNB 009749

S 192-0029

AMORTIZATIONS

Fiscal Year.....2001

Individual or Company NameGRUPO SOFONA

NAME & No. 1	TYPE OF FIXED ASSETS 2	Outstanding Balance at Fiscal Year Open 3	VARIATIONS				Rate Applied 8	Outstanding Balance at Fiscal Year Close 9-3+4+5 (6+7)
			Utilization of Assignment Surplus 4	Funding for Fiscal Year 5	Fiscal Year Returns 6	Fixed Amortizations Made 7		
	Fixed Expenses							
	Intangible Assets.....							
	Productive Land							
	OTHER TANGIBLE FIXED ASSETS:							
	Non-Residential Real Property							
	Residential Real property							
	Other Buildings							
	Improvements to Lands and Plantations							
	Transportation Equipment:							
	Rolling							
	Maritime and River.....							
	Air							
	Machines and Other Equipment							
	Animal Fixed Assets.....							
		8,904,408,812		1,246,493,039		671,406,733		9,479,495,098

AMORTIZATIONS CONSIDERED DEFERRED DURING DEFICIT PERIOD

RNB 009750

S 192-0030

DETERMINATION OF SURPLUSES AND DEFICITS - 1ST PART

Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA

Name and No.	TYPE OF FIXED ASSETS 2		ACQUISITION DATE	ACQUISITION VALUE 1	ACCRUED AMORTIZATIONS 2	ACCOUNTING NET VALUE 3 = 1 - 2	ASSIGNMENT DATE
		01					
		02					
		03					
		04					
		05					
		06					
		07					
		08					
		09					
		10					
		11					
	TOTALS	12					

RNB 009751

S 192-0031

DETERMINATION OF SURPLUSES AND DEFICITS - 1ST PART

Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA

NAME AND NO.	TITLES		TOTAL ASSIGNMENT COST 5	ASSIGNMENT PRICE 6	RESULT OF ASSIGNMENT SURPLUSES		DEFICITS
					TO BE REINVESTED	TAXABLE	
		01					
		02					
		03					
		04					
		05					
		06					
		07					
		08					
		09					
		10					
		11					
	TOTALS	12					

RNB 009752

S 192-0032

Individual or Company NameGRUPO SOFONA


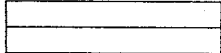
DETAILS OF PROVISIONS	
1	2
3	4
5	6
7	8
9	10
11	12
13	14
15	16
17	18
19	20
21	22
23	24
25	26
27	28
29	30
31	32
33	34
35	36
37	38
39	40
41	42
43	44
45	46
47	48
49	50
51	52
53	54
55	56
57	58
59	60
61	62
63	64
65	66
67	68
69	70
71	72
73	74
75	76
77	78
79	80
81	82
83	84
85	86
87	88
89	90
91	92
93	94
95	96
97	98
99	100

[illegible]

S 192-0033

DETERMINATION OF THE FISCAL RESULT

Fiscal Year 2001
 Individual or Company Name GRUPO SOFONA

I NET ACCOUNTING RESULT FOR THE FISCAL YEAR (Account 85)		LOSS	PROFIT																
II REINTEGRATION OF NON-TAX DEDUCTIBLE EXPENSES OR LOSSES																			
1. Non-Deductible Amortizations 2. Amortizations Considered Tax Deferred 3. Non-Deductible Provisions 4. Remunerations of the Individual User and his/her Spouse 5. Excess Interests from Stockholders Current Accounts 6. Non-Deductible Taxes 7. Non-Deductible Fines and Penalties 8. Excessive Donations and Gratuities 9. Miscellaneous (Give details)		This document is registered on Page No. 90 of Book No. 14 of Corporations, Page No. 300, Registry No. 13 Bata, April 24th, 2002 THE BUSINESS REGISTRAR [Illegible signature]																	
TOTAL REINTEGRATIONS																			
III DEDUCTIONS FROM EXPENSES, LOSSES OR TAX DEDUCTIBLE INCOME																			
1. Previously Deferred Amortization Assigned to the Fiscal year 2. Provisions Previously Integrated into the Fiscal Year Result 3. Non-Taxable Surpluses 4. Miscellaneous I 5. Miscellaneous II		[Illegible Stamp] [Handwritten: 04-24-02]																	
TOTAL OF ALL DEDUCTIONS																			
IV NET FISCAL RESULT OF THE FISCAL YEAR		2001→	2,245,980,064																
V RMAINDER DEFICITS																			
<table border="1"> <thead> <tr> <th>Fiscal Year</th> <th>1999</th> <th>19 2000</th> <th>19 2001</th> </tr> </thead> <tbody> <tr> <td>Taxable Deficits</td> <td>270,018,554</td> <td>34,688,258</td> <td></td> </tr> <tr> <td>Assignment to the Fiscal Result of the Fiscal Year</td> <td></td> <td></td> <td>2,245,980,864</td> </tr> <tr> <td>Remainder of Deficits</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Fiscal Year	1999	19 2000	19 2001	Taxable Deficits	270,018,554	34,688,258		Assignment to the Fiscal Result of the Fiscal Year			2,245,980,864	Remainder of Deficits				TOTAL OF ASSIGNED DEFICITS  	
Fiscal Year	1999	19 2000	19 2001																
Taxable Deficits	270,018,554	34,688,258																	
Assignment to the Fiscal Result of the Fiscal Year			2,245,980,864																
Remainder of Deficits																			
VI FISCAL RESULT		→	1,941,274,052																

RNB 009754

S 192-0034

Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA.....

TITLES		AMOUNTS
I DETERMINATION OF COMPANY TAX		
Fiscal Benefit (Table No. 9)		2,245,980,864
Exempt Benefit Articles 26 - 31 - 33 - 34 of the Investment Code		
Taxable Benefit		2,245,980,864
Rate	25%	
Company Tax		561,495,216
Minimum Fiscal Fee		369,702,732
Company Tax		
VI MINIMUM FISCAL FEE		
Business Amount (Account (0) 70 and (0) 71		19,731,146,388
Miscellaneous Income and Benefits (Account (0) 74)		167,303,142
Taxable Business Amount		16,923,551,878
Rate	1%	
Minimum Fiscal Fee		169,235,518
Minimum Fiscal Fee		

ARTICLE 81

GROUND TRANSPORTATION	2,136,660,169
ASEMAR SHIPPING AGENCY	686,121,000
PROMOPORT	152,116,483

	2,974,897,652

RNB 009755

S 192-0035

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Fiscal Year2001.....

Individual or Company NameGRUPO SOFONA.....

RESULTS AVAILABLE AND ALLOCATED DURING THE FISCAL YEAR			
ORDINARY GENERAL BOARD OF			
ALLOCABLE RESULTS	Lines	DEBTORS (1)	CREDITORS (2)
Net Result of Previous Fiscal Year	01		
Results of prior Periods not yet allocated	02		
Remainder to new account	03		
Detraction on reserves	04		
TOTALS: Lines 1 through 4	05		
Net Amount Allocable (Difference between Line 05 totals)	06		

ALLOCATIONS		DEBIT from the 01 Following Accounts	CREDIT to the 02
INTERNAL FLOWS	CAPITAL	07	
	Statutory Reserves	08	
	Free Reserves	09	
	Remainder to New Account	10	
	TOTALS: Lines 7 through 10	11	
EXTERNAL FLOWS	DIVIDENDS	12	
	Current Accounts Creditors of Shareholders	13	
	Other Allocations	14	
	TOTALS: Lines 12 through 14	15	
TOTALS: Lines 11 through 16.....		16	
NET AMOUNT ALLOCATED		17	

NET RESULT FROM PREVIOUS FISCAL YEARS NOT YET ALLOCATED AT THE END OF THIS FISCAL YEAR	18		
--	----	--	--

RNB 009756

S 192-0036

Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA..... The UDEAC Accounting Plan establishes that all sales should be recorded as invoiced, INCLUDING FEES

(1) Public Companies Included

§ 192-0037

Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA

(1) Public Companies included

§ 192-0038

ANALYSIS OF PRODUCTION BY PHYSICAL AMOUNTS

Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA

NAME & No.	PRODUCT DESIGNATION (To be Listed by Type)	AMOUNT UNIT	PRODUCTION SOLD			PRODUCTION	
			IN EQUATORIAL GUINEA	FOR EXPORT	TOTAL	IN STOCK	OUT OF STOCK
	WOOD IN ROLLS			19,731,146,388	19,731,146,388		

RNB 009759

S 192-0039

(Production Sold and Accounted For: Fees Included)

Individual or Company NameGRUPO SOFONA

(1) The amount of these accounts shall not exceed 5% of total of production (2) Public Companies included.

S 192-0040

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Fiscal Year.....2001.....
 Individual or Company NameGRUPO SOFONA.....

PURCHASE OF MATERIALS AND SUPPLIES							
TITLES	Lines	NAME No.		IN EQUATORIAL GUINEA (2)	ABROAD (CIF)		TOTAL (5)
					UDEAC (3)	OTHER COUNTRIES (4)	
	01						
	02						
	03						
	04						
	05						
	06						
	07						
	08						
	09						
	10						
	11						
	12						
	13						
	14						
	15						
	16						
	17						
Misc. Non-Itemizable(1)	18						
Misc. Not Itemized (2)	19						
TOTALS: Lines 1 through 19	20						

EXPENSES RELATED TO PURCHASE							
Customs Duties	21						
Transit Expenses	22						
Other Expenses Related to Purchase	23						
TOTALS: Lines 21 through 23	24						

(1) The total should not exceed 5% of the Total.

RNB 009761

S 192-0041

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(1) = The amount should not exceed 10% of the grand total

S 192-0042

Individual or Company NameGRUPO SOFONA

S 192-0043

Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA

OTHER SERVICES USED (Account 63/063)				
TITLES	No.	IN EQUATORIAL GUINEA	ABROAD	TOTAL 3
Telecommunications and Mail				68,853,487
Commission on Sales				
Restaurants and Cafés				5,041,475
Hotel Services				
Rental of Real Property				
Rental of Machinery				
Real Property Maintenance and Repairs				88,987,675
Vehicle and Machinery Maintenance and Repairs				2,274,676,186
Banking Services				136,472,807
Publicity				
Fees				
Legal Actions and Litigation Expenses				
Council and Board Expenses				8,275,500
Other Services 1 NIGHT WATCH				
Other Services 2				
Other Services 3				
Other Services 4				
Miscellaneous Non-Itemized (1)				
TOTAL				2,582,307,130
(1) THE AMOUNT SHOULD NOT EXCEED 10% OF THE GRAND TOTAL				

RNB 009764

S 192-0044

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Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA

MISCELLANEOUS EXPENSES AND LOSSES (Account 64/064)			
TITLES	IN EQUATORIAL GUINEA (1)	ABROAD (2)	TOTAL 3= 1 + 2
Insurance Premiums			15,312,000
Donations and Gratuities			
Non-Recoverable Loans			
Business Cards for Administrators			
Dues			
Exchange Difference			
Non-Accounted Stock and Treasury			
Criminal Fines			6,250,000
Bonuses Given			
Land Leases and Rentals			29,506,800
Miscellaneous 1 FUMIGATOR			32,361,968
Miscellaneous 2 IMPORT-EXPORT PROCESSING EXPENSES			103,556,424
Miscellaneous 3 COMMISSION			1,574,804,695
Miscellaneous 4 PORT BUOY EXPENSES			108,796,592
5 PAYMENT			102,538,153
6 LUMBER CUTTER CONTRACTOR			197,484,575
7 OTHER GENERAL EXPENSES			61,026,101
8 SUBSCRIPTION EXPENSES			1,438,250
TOTALS :			2,233,073,558

RNB 009765

S 192-0045

Individual or Company NameGRUPO SOFONA

S 192-0046

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Fiscal Year.....2001.....

Individual or Company NameGRUPO SOFONA

[illegible]

RNB 009767

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Fiscal Year.....2001.....
 Individual or Company NameGRUPO SOFONA

TAX ON INTERNAL BUSINESS AMOUNT, YEARLY STATEMENT						
	Lines	Base Taxable at 5%	Base Taxable at 10%	Base Taxable at 25%		Exempt Taxable Base
	01					
	02					
	03					
	04					
	05					
	06					
	07					
	08					
	09					
	10					
	11					
	12					
	13					
	14					
	15					
TOTALS	16					
Rate to Be Applied	17	5%	10%	25%		0 %
E. C. N. Charged	18					

			AMOUNT
	19	Credit of Tax Pending Fiscal Year	
PAYMENTS MADE DURING FISCAL YEAR			
Period of Reference		Date of Payment	Receipt No.
January	20		
February	21		
March	22		
April	23		
May	24		
June	25		
July	26		
August	27		
September	28		
October	29		
November	30		
December	31		
	32	TOTAL lines 20 through 31	
NET TAX PAYABLE	33	Line 18 - Line 32	
		Line 32 - Line 18	
TAX CREDIT	34		

RNB 009768

S 192-0048

Taxpayer's Given Name and Surnames	Base Salary	Benefits by type	Corresponding Deduction		Taxable Income	Rate	Tax Payable (I)	Income Tax Paid (II)	Difference III = (I) - (II)	Income Tax Payments	
			20% G:	Other						Amount	Paid N. C.
TAX DECLARED AT THE PUBLIC REVENUE ADMINISTRATION AND VERIFIED BY THE TAX INSPECTION SECTION											
TOTALS											

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Fiscal Year.....2001.....
 Individual or Company NameGRUPO SOFONA

WORK PERFORMED BY THE COMPANY FOR ITSELF (Account 73)			
TITLES			TOTAL
Construction	01		
Self-equipment in Materials and Machines	02		
Self-use by Agricultural Companies	03		
Repairs for Itself	04		
Transportation by Itself	05		
Production of Other Services for itself	06		
Miscellaneous 1	07		
Miscellaneous 2	08		
Miscellaneous 3	09		
Miscellaneous 4	10		
Miscellaneous 5	11		
TOTALS	12		
FIXED EXPENSES TO BE TRANSFERRED (Account 073)			
Expenses Related to the Company's Articles of Incorporation	13		
Initial Establishment Expenses	14		
Exceptional Expenses to be distributed in several Fiscal Years	15		
Expenses attributable to third parties	16		
Expenses to be Transferred	17		
Benefits in Kind	18		
Miscellaneous 1	19		
Miscellaneous 2	20		
Miscellaneous 3	21		
TOTALS	22		

RNB 009770

S 192-0050

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Fiscal Year.....2001.....
 Individual or Company NameGRUPO SOFONA

MISCELLANEOUS INCOME (Account 74 / 074)	
TITLES	TOTAL
Land Leases and Rentals	
Discounts - Reductions - Bonuses Received	
Contributions and Donations Received	
Equipment Subsidies	
Attendance Sheets Received	
Income on Amortized Loans	
Exchange Rate Gains	
Miscellaneous 1	
Miscellaneous 2	
TOTAL	
EXPORTS AND EQUILIBRIUM SUBSIDIES	
Exploitation Subsidy (Account 76)	
Equilibrium Subsidy (Account 176)	
TOTAL	

RNB 009771

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Fiscal Year.....2001.....
 Individual or Company NameGRUPO SOFONA.....

INTEREST AND DIVIDENDS RECEIVED (Account 77 / 077)			
TITLES			TOTAL
Discount for Prompt Payment Received			
Current Account Interest			
Dividends			
Miscellaneous	1		
Miscellaneous			
	2		
Miscellaneous			
	3		
Miscellaneous			
	4		
Miscellaneous			
	5		
Miscellaneous			
	6		
TOTAL			

RNB 009772

S 192-0052

Individual or Company NameGRUPO SOFONA

DETAILS OF COMPENSATIONS PAID TO SHAREHOLDERS				
NAME AND ADDRESS	% IN CAPITAL	POSITION IN COMPANY	DIVIDEND	COMPENSATION
TOTALS				

S 192-0053